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Education: B.S. in Economics, Stanford University; J.D., University of Colorado, *Order of the Coif*

At Robinson, Waters & O'Dorizio, Kelly N. Matthews focuses her practice in the areas of general corporate and commercial law – with an emphasis on banking and credit finance transactions, venture capital and angel financing transactions and representation of privately held companies (for-profit and non-profit). Kelly's banking and credit financing practice includes representation of banks and other lender clients in commercial lending transactions, acquisition financing and debt restructuring as well as representation of borrower clients in various financing transactions. Kelly's general corporate and emerging technology practice includes serving as strategic counsel to privately held companies, with a focus on capital raising, business-law operations and corporate governance matters. Kelly also serves as investor counsel in preferred stock and convertible debt financing transactions.

Kelly is a member of the American Bar Association (including its Business Law Section), the Colorado Bar Association (including its Business Law Section) and the Denver Bar Association.

Kelly received her undergraduate degree in Economics from Stanford University in 1993 and her juris doctorate degree from the University of Colorado in 1998, where she graduated Order of the Coif and served as an articles editor for the University of Colorado Law Review from 1996 – 1998.

